QA 1- Party Match

Version #: _____ Test Cycle #:___ Database: Circle one DEVO TEST PROD
Test Date: _____ Tester Name:_____
User ID: _____ Final Result: Circle one PASS or FAIL
Role Level: (Circle all that apply)
CD_VIEW, CD_USER, CD_QA, CD_ADMIN, TB_VIEW w/ HIV, TB_VIEW_w/o_HIV, TB_UPDATE_w/_HIV,
TB_UPDATE_w/o_HIV, TB_QA_w/_HIV, TB_QA_w/o_HIV, TB_ADMIN_w/_HIV, TB_ADMIN_w/o_HIV

The following preconditions must be met:
1. Successful logon to Web Surveillance Application

Business Rules:
1. At any time when the system is preparing to display or saving information, the system may show a "Building … page…" or "Please wait…" message in the right section.

Procedure #1	Expected System Response	**P**ass	**F**ail
🐾 Select Party Match on the Menu Bar	⚖️ The Person Possible Matches Screen is returned.		

Procedure #2	Expected System Response	**P**ass	**F**ail
🐾 Select the Matched Name in the right column.	⚖️ The Person Details are shown.		

NO MATCH IDENTIFIED.

| Procedure #3	Expected System Response	**P**ass	**F**ail
🐾 Click Next/Previous and review all the possible matches. Click ACCEPT button.	⚖️ Person Possible Matches Screen is returned. (The new record is accepted and removed from the screen.)		

Procedure #4	Expected System Response	**P**ass	**F**ail
🐾 Click Matched Name in right column.	⚖️ The Person Details Screen is shown.		

MATCH IDENTIFIED

Procedure #5	Expected System Response	**P**ass	**F**ail
🐾 Review the information, Click PRIMARY box on the top of the most complete record.	⚖️ The MATCH button is available.		

Procedure #6	Expected System Response	**P**ass	**F**ail
🐾 Click Match.	⚖️ The Person Possible Matches Screen is returned. (The records are combined and removed from the screen.)		

ORGANIZATION POSSIBLE MATCH

Procedure #7	Expected System Response	**P**ass	**F**ail
🔗 Click Organization in the Treeview	⚖️ The Organization Possible Matches screen is returned.		

Procedure #8	Expected System Response	**P**ass	**F**ail
🔗 Click the Matched Name in the right column.	⚖️ The Organization Details are shown.		

MATCH IDENTIFIED

Procedure #9	Expected System Response	**P**ass	**F**ail
🔗 Review all the possible matches. Click PRIMARY box above the most complete record.	⚖️ The Match button becomes available.		

Procedure #10	Expected System Response	**P**ass	**F**ail
🔗 Click Match	⚖️ The Organization Possible Matches Screen is returned. (The records are combined and removed from the screen.)		

NO MATCH IDENTIFIED

| Procedure #11	Expected System Response	**P**ass	**F**ail
🔗 Click on Matched Name in Right Column	⚖️ The Organization Details are shown.		

Procedure #12	Expected System Response	**P**ass	**F**ail
🔗 Review possible matches and click ACCEPT button.	⚖️ The Organization Possible Matches Screen is returned. (The new record is accepted and removed from the screen.)		

SUMMARY

Procedure #13	Expected System Response	**P**ass	**F**ail
🔗 Click Summary in the Treeview.	⚖️ The Party Match Summary Page is retuned. This page can be used to see the number of parties pending review as well as those that have been completed or not completed.		

ADMINISTRATION

Procedure #14	Expected System Response	**P**ass	**F**ail
🔗 Click Administration in the Treeview.	⚖️ The Party Match Administration Screen is returned.		

Procedure #15	Expected System Response	**P**ass	**F**ail
🔗 Select PERSON in the Party Type dropdown, and select Count. Click Add records. COUNT determines the number of records that will be REVIEWED for possible matches.	⚖️ The screen is returned with message that "Add records successful". You can check the Summary count to see the number of pending matches.		

Procedure #16	Expected System Response	**P**ass	**F**ail
✎ Select ORGANIZATION in the Party Type dropdown, and select Count. Click Add records. COUNT determines the number of records that will be REVIEWED for possible matches.	⚖ The screen is returned with message that "Add records successful". You can check the Summary count to see the number of pending matches.		

Test is Complete.